



CHURCHES & CHURCH PROPERTY LOAN APPLICATION

This application must be completed for ALL loan requests. *If this loan request is for new church construction or major capital improvements (i.e., exceeding 25% of value of existing structures), an additional "Construction/Major Improvement Loan Application Addendum" is required along with an interview with a Foundation Loan Officer to review your project.*

Please answer all questions and fill in all blanks.

Church Name

Pastor

Address

District Superintendent

Town, State, Zip

District

Phone

Email

Fax

Please provide the following names:

Name

Title

Chairperson, Board of Trustees
Church Treasurer
Chairperson, SPRC
Chairperson, Finance Committee

What amount of money are you thinking about borrowing: \$ _____

How long do you want to repay the loan? _____

What is the purpose? _____

If construction, will the work be completed by (please circle one): contract or church members?

What collateral will be used to secure the loan (if using funds on deposit with the UMFNE, they must be unrestricted and information available on the original source and purpose of funds)? _____

When do you think you will need this money? _____

How do you intend to repay the money? _____

Please describe (i.e., number of pledges, capital campaign goal and time period, amount raised to date):

This year's annual pledge campaign _____

Current capital fund campaigns _____

Outstanding loans and current balances _____

Have you paid your mission shares in full during the last five years? _____ If not, please explain:

Please fill in the following data:

	Year To Date Actual	Last Year's Actual	Prior Year's Actual
INCOME (regular)			
INCOME (special)			
EXPENSES (operating)			
ANNUAL DEBT SERVICE			
TOTAL DEBT			
ALL CASH BALANCES			
VALUE OF ALL CHURCH REAL ESTATE			
VALUE – OTHER ASSETS			
MISSION SHARES			
Percent Paid			
MEMBERSHIP			
AVG # AT WORSHIP			
AVG # AT SUNDAY SCHOOL			
Pastor (full, ½, ¼ time?) Staff (full time equivalent)			

Signatures required:

Person Preparing Application (Contact Person)

Pastor

Telephone Number

Date

E-mail address

Copies of each of the following must accompany the application:

- Church Report to the New England Annual Conference
- Annual Report of the Trustees
- Annual Finance Committee Report (last 2 years)
- Year End Income and Expense Statements (last 2 years)
- Income and Expense Statement for year to date
- Annual Budget for this year
- Corporate Certificate of Good Standing from Secretary of State
- Charge Conference vote authorizing loan request

**Return application to: United Methodist Foundation of the Northeast
42 Route 111, Suite 200, Derry NH 03038**

Received by UMFNE Office:

05-22-2026